

Meeting the future: Expectations and guidelines - an investor perspective

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Is water management important to companies/investors?

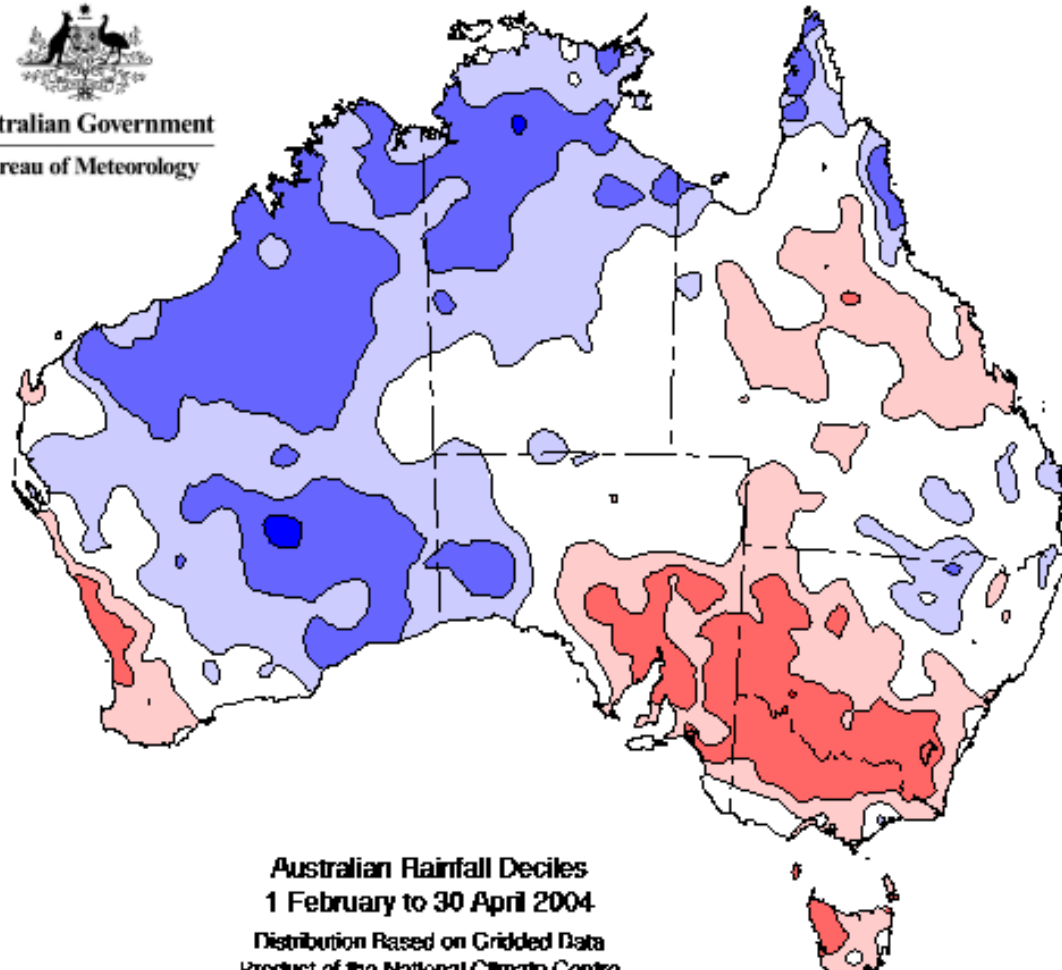


- Water is an important resource for all, but critical for some - Industrials, Utilities, Energy
- Water is in short supply. **53%** of the 500 largest companies in the world have already experienced negative effects
- Its getting worse. Population growth, climate change will impact more companies. Unstable, unpredictable environment.

Climate change

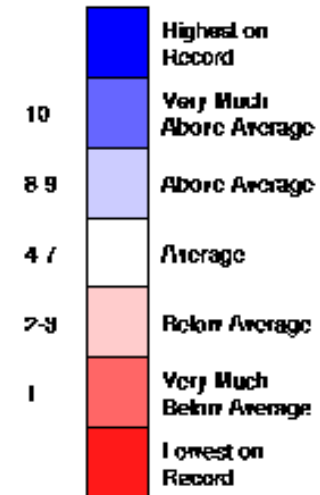


Australian Government
Bureau of Meteorology



Australian Rainfall Deciles
1 February to 30 April 2004
Distribution Based on Gridded Data
Product of the National Climate Centre

Rainfall Decile Ranges



Strategic approach

1. Responsibility



- ❖ Dumping of mining waste in river systems in Papua New Guinea
- ❖ High environmental risk
- ❖ Documented high levels of heavy metals in sediment samples
- ❖ Documented high concentrations of quicksilver in local populations.

2. Manage risk and finance solutions



Population growth and resource scarcity



Growth in Emerging Markets



Increased demand for Sustainable products